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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
SEARS HOLDINGS CORPORATION, et al., : **Case No. 18-23538 (RDD)**
Debtors.¹ : **(Jointly Administered)**
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**AMENDED NOTICE REGARDING INITIAL DISTRIBUTION
PURSUANT TO ADMINISTRATIVE EXPENSE CLAIMS CONSENT PROGRAM**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innnovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR - Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

PLEASE TAKE NOTICE that on October 15, 2019, the Court entered the *Order (I) Confirming Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors and (II) Granting Related Relief* (ECF No. 5370) (the “**Confirmation Order**”), approving, among other things, the Administrative Expense Claims Consent Program.²

PLEASE TAKE FURTHER NOTICE that pursuant to the Administrative Expense Claims Consent Program, an aggregate cash distribution of \$21 million³ will commence on December 27, 2019 (the “**Initial Distribution**”) to holders of timely allowed and reconciled Opt-In Settled Admin Claims identified on Exhibit A (collectively, the “**Initial Distribution Participants**”).

PLEASE TAKE FURTHER NOTICE that 364 claims will participate in the Initial Distribution, 92 of which were reconciled between the December 13, 2019 omnibus hearing and December 23, 2019.

PLEASE TAKE FURTHER NOTICE that pursuant to paragraph 52(a)(i) of the Confirmation Order, the Debtors will deem holders of Opt-In Settled Admin Claims who are *not* Initial Distribution Participants as holders of Non Opt-Out Settled Admin Claims.

PLEASE TAKE FURTHER NOTICE that this Amended Notice shall supersede the *Notice Regarding Initial Distribution Pursuant to Administrative Expense Claims Consent Program* (ECF No. 6186) in all respects.

² Capitalized terms used herein shall have the meaning ascribed to such terms in the *Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors* (ECF No. 5293) (the “**Plan**”).

³ Subject to deductions for certain processing fees.

Dated: December 24, 2019
New York, New York

/s/ Garrett A. Fail

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Exhibit A

Initial Distribution Participants

Exhibit A - Opt-in Ballots Allowed for 1st Disbursement

In re: Sears Holdings Corporation, et al.
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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801043388	24 7 AI INC	\$997,898.00	\$286,382.01
182353801039883	24 7 FIRE PROTECTION SERVICES INC	\$17,328.00	\$4,972.88
182353801042646	3M Company	\$4,548.95	\$1,305.48
182353801017310	4207602 CANADA INC	\$371,972.12	\$106,750.51
182353801042671	AAA Pharmaceutical, Inc.	\$24,003.60	\$6,888.68
182353801043204	Adams, Patricia	\$7,350.00	\$2,109.34
182353801039912	Agri-Fab, Inc.	\$24,593.26	\$7,057.90
182353801017192	Ainsworth Pet Nutrition LLC	\$151,692.25	\$43,528.44
182353801042734	Air Temp Mechanical Inc.	\$5,252.30	\$1,507.33
182353801042742	AKITAS LANDSCAPE AND MAINTENANCE	\$1,220.00	\$350.12
182353801042745 182353801042744	ALASKA NORTH STAR BUILDERS	\$16,554.13	\$4,750.79
182353801013948	ALIZAI ENTERPRISE INC	\$12,000.00	\$3,443.82
182353801042572	ALL AMERICAN TREE & LAWN	\$11,495.00	\$3,298.90
182353801042578	ALLIANCE COMFORT SYSTEMS INC	\$4,157.50	\$1,193.14
182353801017240	ALLIANCE PHARMA INC	\$798.85	\$229.26
182353801043224	Alpine Creations Ltd	\$600,000.00	\$172,191.15
182353801039933	AMO Sales & Service Inc	\$2,093.28	\$600.74
182353801043484	Amstore Corporation	\$34,977.00	\$10,037.88
182353801042805	ANGLESHLF OF PUERTO RICO	\$3,134.35	\$899.51
182353801042807	Anglo American Enterprises Corp.	\$9,658.94	\$2,771.97
182353801042818	APEX SYSTEMS INC	\$35,784.04	\$10,269.49
182353801013976	APEX TOOL GROUP LLC	\$250,000.00	\$71,746.31
182353801042824	Apollo Retail Specialist, LLC	\$9,575.49	\$2,748.02

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182353801018115	Architectural Graphics, Inc. (AGI)	\$114,660.50	\$32,905.87
182353801043263	Arkanoff Painting Inc	\$58,259.89	\$16,719.73
182353801043266	Armored AutoGroup Sales, Inc.	\$9,637.76	\$2,765.90
182353801043267	ARMOUTH INTERNATIONAL INC.	\$90,000.00	\$25,828.67
182353801043476	ARROW PLASTIC MFG	\$14,880.04	\$4,270.35
182353801039942	ARROW SPORTSWEAR	\$368,261.20	\$105,685.54
182353801016748	ASIF FAROOQUEE	\$2,230.16	\$640.02
182353801018189	Aspen Marketing Servs., Inc.	\$193,936.58	\$55,656.94
182353801014025	AUGUSTINE INC	\$16,061.76	\$4,609.49
182353801013795	Auxo International Ltd	\$334,150.50	\$95,896.27
182353801042831	Banks, Lisa Turner	\$3,771.00	\$1,082.22
182353801042847	BATISTA, MILDRED	\$3,819.99	\$1,096.28
182353801014042	Baute Crochetiere Hartley & Velkei LLP	\$15,464.83	\$4,438.18
182353801043273	BAW PLASTICS INC	\$7,242.45	\$2,078.48
182353801043276	Beauty 21 Cosmetics, Inc.	\$144,928.32	\$41,592.29
182353801043280	Bedz King LLC	\$4,215.87	\$1,209.89
182353801018129	Beeline.com, Inc.	\$4,256.88	\$1,221.66
182353801017006	BEST PARAMOUNT INTERNATIONAL LTD	\$145,176.95	\$41,663.64
182353801039841	Billion Best Industrial Limited	\$29,743.18	\$8,535.85
182353801042964	BLASS, JAY	\$448.00	\$128.57
182353801016412 182353801042976	BODY FLEX SPORTS INC	\$110,541.60	\$31,723.81
182353801013612	Bonnier Corporation	\$840,303.28	\$241,154.65
182353801042981	Borden Dairy Company of Alabama, LLC	\$624.17	\$179.13

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182353801042982	Borden Dairy Company of Cincinnati, LLC	\$1,983.87	\$569.34
182353801042983	Borden Dairy Company of Florida, LLC	\$5,438.58	\$1,560.79
182353801042932	Borden Dairy Company of Ohio, LLC	\$3,294.23	\$945.40
182353801042933	Borden Dairy Company of Texas, LLC	\$611.32	\$175.44
182353801042935	Boston Industrial	\$5,431.00	\$1,558.62
182353801042950	BPH LLC	\$173.50	\$49.80
182353801042956 182353801043486	Bradford Capital Holdings, LP	\$91,914.68	\$26,378.16
182353801018239	BRAELINN VILLAGE 1752, LLC	\$36,695.96	\$10,531.20
182353801043318	BROOKFIELD EQUINOX LLC-701289	\$4,677.60	\$1,342.40
182353801016497 182353801016498	Builder's Best, Inc.	\$96,037.67	\$27,561.39
182353801016503	Burma Bibas Inc	\$425.00	\$121.97
182353801042378	CALIFORNIA COMMERCIAL ROOFING SYSTE	\$35,489.90	\$10,185.08
182353801016541	CALIFORNIA INNOVATIONS INC	\$22,873.07	\$6,564.23
182353801042387	CANADA DRY BOTTLING COMPANY OF NEW YORK L.P.	\$4,657.12	\$1,336.52
182353801042389	Canada Dry Delaware Valley Bottling Company	\$211.20	\$60.62
182353801042391	Canada Dry Distribution Company of Wilmington	\$1,471.95	\$422.43
182353801042393	Canada Dry Potomac Corporation	\$4,628.98	\$1,328.45
182353801018257	Caparra Center Associates, LLC	\$30,263.62	\$8,685.21
182353801042408	CAR-FRESHNER CORPORATION	\$6,869.28	\$1,971.38
182353801040022	Carson Guam Corporation	\$14,697.70	\$4,218.02
182353801016617	CE COMPASS INC	\$2,960.79	\$849.70
182353801042467	Chateau Anne USA, Inc.	\$10,327.00	\$2,963.70
ECF No. 5301	Cherokee Debt Acquisition, LLC	\$533,555.00	\$153,122.42

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801039846	Citi-Talent Limited	\$305,564.84	\$87,692.60
182353801017652	City of Crystal City	\$872.59	\$250.43
182353801042526	Clover Imaging Group, LLC, assignee of Clover Technologies Group	\$86,600.00	\$24,852.92
182353801014199	COCA COLA BTLNG CO CONSOLIDATED	\$45,034.66	\$12,924.28
182353801042532	Coca-Cola Bottling Company of Int'l Falls	\$2,157.42	\$619.15
182353801016071	COLORON JEWELRY INC	\$125,456.49	\$36,004.16
182353801040075	Compass Electrical Solutions, LLC	\$485.44	\$139.32
182353801043468	Cowen Special Investments LLC as Transferee of A D Sutton & Sons	\$38,252.70	\$10,977.96
182353801042770	Crown Services, Inc.	\$8,570.62	\$2,459.64
182353801043371	CRST Specialized Transportation, Inc.	\$5,817.46	\$1,669.53
182353801016249	CUPID FOUNDATIONS INC	\$14,017.64	\$4,022.86
182353801042919	Data Print Technologies, Inc.	\$70,048.15	\$20,102.79
182353801042922	DataSpan Holdings, Inc	\$12,032.98	\$3,453.29
182353801016345	DEBBY HERMOSURA RODRIGUEZ OD	\$5,812.00	\$1,667.96
182353801014274	Demert Brands Inc	\$43,876.80	\$12,591.99
182353801016797	DIRECTIONS STUDIO LLC	\$83,991.06	\$24,104.20
182353801015769	DISSTON COMPANY	\$41,876.67	\$12,017.99
182353801039817	DIVA INTERNATIONAL INC	\$6,084.00	\$1,746.02
182353801043059	DM MERCHANDISING INC	\$8,467.20	\$2,429.96
182353801043390 182353801042112	Dorcy International, Inc.	\$702,048.94	\$201,477.69
182353801043400	DR ALBERT VELASCO JR PA	\$5,466.50	\$1,568.80
182353801043334	DXC Technology Services LLC	\$105,686.00	\$30,330.32
182353801040165	Dynamic Solar Solutions Inc.	\$9,650.00	\$2,769.41

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801042130	East Coast Lumber Building Supply Company	\$366.28	\$105.12
182353801042129			
182353801042154	EDGEWELL PERSONAL CARE	\$12,802.22	\$3,674.05
182353801015907	ELCO LABORATORIES DIV CHGO AEROSOL	\$34,641.96	\$9,941.73
182353801015928	ELEVATE LLC	\$7,801.78	\$2,239.00
182353801014349	ENCHANTE ACCESSORIES INC	\$26,860.35	\$7,708.52
182353801040178	Englewood Electrical Supply	\$688.30	\$197.54
182353801040189	Environmental Products & Services Inc.	\$1,338,099.26	\$384,014.76
182353801040191	ENVISIONS LLC	\$2,016.00	\$578.56
182353801042221	EuroBlooms, LLC	\$148,986.00	\$42,756.79
182353801042232	Express Services, Inc.	\$2,046.39	\$587.28
182353801042252			
182353801042255			
182353801040200			
182353801040199			
182353801042253			
182353801042254			
182353801040206	Fanatics Licensed Sports Group, LLC f/k/a VF Licensed Sports Group, LLC	\$40,472.00	\$11,614.87
182353801014393	FERRERO INC	\$8,340.85	\$2,393.70
182353801040223	Field Manufacturing, Corp.	\$6,848.64	\$1,965.46
182353801042292	First Alert, Inc.	\$6,991.98	\$2,006.60
182353801042300	Florida Construction Experts	\$6,700.00	\$1,922.80
182353801013714	Flynn Enterprises, LLC	\$2,598.20	\$745.65
182353801042308	FORD, CHARLOTTE	\$1,414.24	\$405.87
182353801042314	Fox Appliance Parts of Augusta, Inc	\$3,616.97	\$1,038.02
182353801018527	Franco Manufacturing Co., Inc.	\$16,000.00	\$4,591.76
182353801042326	FULLER, CONNIE	\$1,314.09	\$377.12

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182353801015608	G&L CLOTHING CO INC	\$3,963.46	\$1,137.45
182353801040228	Gama Sonic USA, Inc.	\$3,576.50	\$1,026.40
182353801040241	Gelmart Industries Inc.	\$43,783.62	\$12,565.25
182353801040242	General International Power Products, LLC	\$32,508.72	\$9,329.52
182353801042418	GF3 Ventures LLC	\$9,001.90	\$2,583.41
182353801015683	GHIRARDELLI CHOCOLATE COMPANY	\$62,652.84	\$17,975.44
182353801043087	Gokaldas Exports Ltd.	\$1,020,000.00	\$292,724.96
182353801043408	GOODY PRODUCTS INC	\$28,608.72	\$8,210.28
182353801042504 182353801042503 182353801042502 182353801015959	GRACO CHILDRENS PRODUCTS INC	\$177,559.88	\$50,957.07
182353801042505	Graddy, Harold & Mary	\$200.00	\$57.40
182353801042510	Green Mountain Imports LLC	\$1,230.39	\$353.10
182353801040256	GREENPRO SPRAY AND LAWN MAINT	\$3,031.16	\$869.90
ECF No. 5301 182353801042781	Hain Capital Investor Master Fund, Ltd.	\$8,360,605.94	\$2,399,370.65
182353801015120 182353801015119	HAMPTON FORGE LTD	\$95,129.48	\$27,300.76
182353801013874	Hansae Co. Ltd.	\$1,454,476.87	\$417,413.42
182353801042988	Hasbro Inc	\$1,409,969.74	\$404,640.53
182353801043372	Hasbro International Trading BV	\$93,617.20	\$26,866.76
182353801043007	HELLERS GAS	\$39,323.37	\$11,285.23
182353801043009	Helton Lawn Service, Inc.	\$1,625.00	\$466.35
182353801040278	HERITAGE FS, INC	\$1,058.88	\$303.89
182353801040280	Hero USA Inc. as Transferee of Signature Brands, LLC	\$433,963.20	\$124,541.04
182353801040292	Hicks & Sons Lawn Maintenance Inc	\$2,800.00	\$803.56

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182353801041815	HKD Global Limited	\$211,765.42	\$60,773.55
182353801041817	Hoffmaster Group, Inc.	\$27,384.66	\$7,858.99
182353801043016	HOLDSUN GROUP LIMITED	\$111,489.36	\$31,995.80
182353801015288	HOME AND TRAVEL SOLUTIONS LLC	\$2,033.85	\$583.68
182353801015296	HOME PRODUCTS INTL - NORTH AMER INC	\$1,095,886.96	\$314,503.40
182353801013613	HomeAdvisor, Inc.	\$607,879.84	\$174,452.55
182353801015322	Hudson Home Group LLC	\$24,960.45	\$7,163.28
182353801014556	HUSQVARNA OUTDOOR PRODUCTS INC	\$1,326,374.38	\$380,649.89
182353801041840	Hydraulic and Electromechanic Services and Repairs	\$2,447.00	\$702.25
182353801040320	Industrial Power and Lighting Corp.	\$3,896.61	\$1,118.27
182353801018506	Infor (US), Inc.	\$1,605.00	\$460.61
182353801041901	Ingram Electro-Mek Inc	\$30,255.80	\$8,682.97
182353801043402	Inner Dynamics	\$4,840.00	\$1,389.01
182353801014575	INNOVA ELECTRONICS CORP	\$18,557.04	\$5,325.60
182353801043421	INNOVATIVE FACILITY SERVICES LLC	\$49,353.83	\$14,163.82
182353801040331	International Paper	\$116,548.33	\$33,447.65
182353801015639	INTRALINKS, INC	\$45,706.31	\$13,117.04
182353801015859	IVY TRADING INC	\$101,028.50	\$28,993.69
182353801043370	J G ELECTRIC	\$2,716.27	\$779.53
182353801041989	JAE HOON CORPORATION	\$58,515.13	\$16,792.98
182353801041994	JAK PROPERTY SERVICES LLC	\$7,880.00	\$2,261.44
182353801041995	Ja-Ru, Inc	\$19,901.88	\$5,711.55
182353801043379	Jaydee Group USA Inc.	\$6,622.71	\$1,900.62

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040358	JOHNSON & JOHNSON CONSUMER INC.	\$350,224.22	\$100,509.19
182353801014943	Jordache Limited	\$1,000,000.00	\$286,985.26
182353801040376	Jore Corporation	\$280,117.22	\$80,389.51
182353801042050	JS Products, Inc.	\$90,288.00	\$25,911.32
182353801017587	JUPITER WORKSHOPS HK LTD	\$15,525.80	\$4,450.68
182353801043376	K G Denim Limited	\$354,690.20	\$101,790.86
182353801042058	Kao USA Inc.	\$39,050.57	\$11,206.94
182353801014653	KBS Jewelry Inc	\$4,481.36	\$1,286.08
182353801042091	Kimberly-Clark Corporation	\$748,232.33	\$214,731.65
182353801042095	Kimberly-Clark Puerto Rico, Inc.	\$130,509.43	\$37,454.28
182353801042097	KING AND SONS PLUMBING CO	\$754.79	\$216.62
182353801017650	KING, ELAINE S	\$1,800.00	\$516.57
182353801040381	KINGS LANDSCAPING	\$4,225.00	\$1,212.51
182353801013661	KIR Montebello, L.P.	\$92,474.80	\$26,538.90
182353801015109	KOBI KATZ INC	\$6,849.98	\$1,965.84
182353801014692	KOSS CORPORATION	\$10,728.00	\$3,078.78
182353801017973	Lafayette Marketplace Baceline, LLC, by Baceline Investments, LLC	\$2,338.06	\$670.99
182353801042273	Language Services Associates, Inc.	\$923.90	\$265.15
182353801043345	LARSON MANUFACTURING COMPANY INC	\$9,899.50	\$2,841.01
182353801042344	Ledvance LLC	\$349,504.10	\$100,302.52
182353801043185	Lee and Co. Ltd.	\$67,702.75	\$19,424.69
182353801042345	LEE FLANAGAN	\$2,630.00	\$754.77
182353801040418	Levi Strauss & Co., Inc.	\$1,179,761.37	\$338,574.12

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182353801040427	LFC, LLC dba Genuine Grip Footwear	\$6,373.00	\$1,828.96
182353801041569	LIGHTRICITY ELEKTRIC LLC	\$33,807.96	\$9,702.39
182353801041568			
182353801041567			
182353801041578	Lisa International	\$388,503.60	\$111,494.81
182353801017600	LONGSHORE LTD	\$23,436.00	\$6,725.79
182353801018208	Luan Investment SE	\$44,789.93	\$12,854.05
182353801018193	M&S Landscaping Inc.	\$276,297.70	\$79,293.37
182353801040454	MACHUGA CONTRACTORS, INC	\$7,918.56	\$2,272.51
182353801040456	Magformers, LLC	\$2,373.15	\$681.06
182353801019037	MAGIC VIDEO INCORPORATED	\$158.40	\$45.46
182353801041651	Marketing Card Technology, LLC	\$44,405.70	\$12,743.78
182353801043502	MARKETPLACE BRANDS LLC	\$53,192.12	\$15,265.35
182353801019134	MATOSANTOS COMMERCIAL CORP.	\$5,021.90	\$1,441.21
182353801041671	MAX MEHRA COLLECTION	\$17,000.00	\$4,878.75
182353801017770	MC Builders, LLC	\$112,473.85	\$32,278.34
182353801043403	MCCOWAN, BETTY	\$5,000.00	\$1,434.93
182353801019169	MCKEE FOODS CORP	\$66,297.30	\$19,026.35
182353801019182	MECHANIX WEAR	\$73,642.44	\$21,134.29
182353801019196	MEGAGOODS INC	\$109,586.30	\$31,449.65
182353801041716	Meguiar's, Inc.	\$46,560.60	\$13,362.21
182353801041721	MELTON, KORY	\$800.00	\$229.59
182353801043430	Micro Focus, LLC	\$136,562.24	\$39,186.35
182353801041749	MICROSYSTEMS INC	\$3,500.00	\$1,004.45

Exhibit A - Opt-in Ballots Allowed for 1st Disbursement

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040487	Mike Media Group Inc	\$18,000.00	\$5,165.73
182353801018123	Milton Manufacturing, LLC	\$150,852.86	\$43,292.55
182353801043475	MJ Holding Company, LLC	\$59,827.80	\$17,169.70
182353801013687	Molsberry Sorrells LLC	\$2,308.00	\$662.36
182353801043351	Mommy's Helper Inc.	\$14,262.28	\$4,093.06
182353801041783	Morales, Betty	\$2,100.00	\$602.67
182353801041784	Moran, Amanda	\$9,091.00	\$2,608.98
182353801019386	MR2D GLOBAL TRADING LLC	\$7,568.00	\$2,171.90
182353801041802	Munch's Supply	\$9,404.06	\$2,698.83
182353801041804	MUSIC TECHNOLOGIES INTERNATIONAL	\$39,933.73	\$11,460.39
182353801043445	Natrol LLC	\$2,448.00	\$702.54
182353801019460	NEIL KRAVITZ GROUP SALES INC	\$7,347.78	\$2,108.70
182353801041945	NETRELEVANCE LLC	\$214,464.98	\$61,548.29
182353801041958	New View Gifts & Accessories	\$51,653.52	\$14,818.80
182353801041960	Niagara Bottling, LLC	\$257,552.41	\$73,908.74
182353801018267	NorthStar Group Services, Inc.	\$560,709.61	\$160,915.39
182353801040544 182353801043465	Olympus Peak Master Fund LP	\$3,145,033.46	\$902,578.24
182353801043343	ONYX CORPORATION	\$2,623.33	\$752.86
182353801042596	Optiv Security, Inc.	\$628,982.63	\$180,508.74
182353801019659	ORIENTAL UNLIMITED INC	\$4,098.74	\$1,176.28
182353801019660	ORIGINAL CALIFORNIA CAR DUSTER CO	\$8,236.20	\$2,363.67
182353801039826	P.K. Douglass Inc.	\$14,076.00	\$4,039.60
182353801041326	Pacific Green Landcare LLC (5906)	\$13,800.00	\$3,960.40

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041336	Parfums de Coeur, Ltd.	\$43,200.00	\$12,397.76
182353801043032			
182353801043030	PCL Co Limited	\$775,602.28	\$222,586.43
182353801041344			
ECF No. 6053	Pearl Global Industries Limited	\$1,130,000.00	\$324,293.34
182353801040568	Pepsi Cola & National Brand Beverages, Ltd	\$1,425.45	\$409.08
182353801040571	Pepsi Cola Bottling Company of New York, Inc.	\$34,021.38	\$9,763.63
182353801040581	Perio, Inc	\$2,250.12	\$645.75
182353801041347	Peru K-M Company, LLC	\$35,331.50	\$10,139.62
182353801041355	Petoskey Plastics, Inc.	\$2,291.60	\$657.66
182353801041360	Piedmont Lawn Care MGMT, LLC	\$3,525.00	\$1,011.62
182353801019853	POSITEC USA INC	\$5,140.45	\$1,475.23
182353801019867	PRAGMA CORPORATION	\$2,202.00	\$631.94
182353801041390	Pratt Industries, Inc.	\$40,826.40	\$11,716.57
182353801019921	PROFOOT INC	\$246.65	\$70.79
182353801019933	PROPEL TRAMPOLINES LLC	\$63,184.00	\$18,132.88
182353801043391	PULSAR PRODUCTS INC	\$25,290.19	\$7,257.91
182353801040631	R & C ELECTRIC	\$2,736.50	\$785.34
182353801040632	R E Michel Company LLC	\$35,885.02	\$10,298.48
182353801040633			
182353801018431	Red Bull Distribution Company, Inc	\$21,794.39	\$6,254.67
182353801040653	ReviewTrackers Inc	\$2,128.31	\$610.79
182353801040664	Richline Group, Inc.	\$221,281.36	\$63,504.49
182353801041611	RIGHT MANAGEMENT INC.	\$44,720.00	\$12,833.98
182353801018697	ROBERT J CLANCEY LTD	\$31,498.72	\$9,039.67

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041629	ROBINSON, JERRY L	\$10,000.00	\$2,869.85
182353801041686	Rocky Mountain Super Vac, Inc.	\$24,322.50	\$6,980.20
182353801018715	ROD DESYNE INC	\$5,787.14	\$1,660.82
182353801020059	Ronan Tools Inc	\$17,986.15	\$5,161.76
182353801017003 182353801039868	Rosemary Assets Limited	\$429,633.27	\$123,298.41
182353801041696	Rosenthal & Rosenthal, Inc.	\$551.75	\$158.35
182353801020106	ROSY BLUE INC	\$110,428.07	\$31,691.23
182353801040669 182353801040668	Rubbermaid Commercial Products, LLC	\$2,465.01	\$707.42
182353801040670	Rubbermaid Incorporated	\$13,982.34	\$4,012.73
182353801043466	SAFAVIEH INTL LLC	\$43,035.14	\$12,350.45
182353801040692	Safeway Supply, Inc.	\$4,118.74	\$1,182.02
182353801020180 182353801020179 182353801043503	Sakar International Inc	\$78,241.25	\$22,454.09
182353801041887	Sanford L.P.	\$27,441.68	\$7,875.36
182353801042190	SCHNEIDERS DAIRY INC	\$1,505.67	\$432.11
182353801042202	SEASIDE LANDSCAPE & EXCAVATION	\$7,208.08	\$2,068.61
182353801018211	Securian Life Insurance	\$2,026,298.78	\$581,517.88
182353801020278	SEELEY SAVIDGE & EBERT CO LPA	\$1,222.22	\$350.76
182353801043166	Sein Together Co., Ltd.	\$16,629.18	\$4,772.33
182353801020287	SELLMARK CORPORATION	\$4,768.92	\$1,368.61
182353801040705	SENNCO SOLUTIONS INC-1000662023	\$2,027.02	\$581.72
182353801017463	SHANDONG LAWRANCE TEXTILES CO LTD	\$78,619.42	\$22,557.61
182353801043092	Shenzhen Everbest Machinery Industry Co., LTD	\$163,467.47	\$46,907.75

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801041151	Silver Springs Bottled Water Co	\$46,391.88	\$13,313.79
182353801041159	Simmons Caribbean Bedding, Inc.	\$79,029.34	\$22,680.26
182353801041162	Simmons Company	\$695,433.00	\$199,579.02
182353801040736	Small Engine and Mower Services, llc	\$200.00	\$57.40
182353801018819	SOLDIER SPORTS LLC	\$1,377.00	\$395.18
182353801017030 182353801017031	SP APPARELS LTD	\$187,502.71	\$53,810.51
182353801041194	Sphere Consulting	\$42,876.00	\$12,304.78
182353801018956	SQUATTY POTTY LLC	\$1,011.75	\$290.36
182353801041206	ST CORPORATION	\$26,965.43	\$7,738.68
182353801018958	STAMAR PACKAGING INC	\$219,678.81	\$63,044.58
182353801040752	Steven Vardi, Inc.	\$72,542.24	\$20,818.55
182353801043135	Styletex Ltd	\$19,039.48	\$5,464.05
182353801041220 182353801041221	Sunbeam Products, Inc.	\$82,192.71	\$23,588.09
182353801043368	Sunrise Mall LLC	\$4,110.11	\$1,179.54
182353801043100	Superb International Co., Ltd	\$159,183.20	\$45,678.23
182353801041240	Superior Sweeping Ltd.	\$2,750.00	\$789.21
182353801043360	SW Corporation dba. Magic Lamp Wholesale	\$12,429.28	\$3,567.02
182353801020538	SWANSON MARTIN & BELL	\$14,740.42	\$4,230.28
182353801041252	Szul USA LLC	\$5,851.89	\$1,679.41
182353801043358	Tannor Partners Credit Fund, LP	\$623,959.29	\$179,067.12
182353801040773	TAYLOR MAINT	\$9,456.10	\$2,713.76
182353801040774	TAYLOR, CORY	\$500.00	\$143.50
182353801018195	TeleBrands, Corp.	\$115,027.00	\$33,011.05

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040788	TELUS ENTERPRISE SOLUTIONS CORP	\$998,100.58	\$286,440.15
182353801020659	The Best Deals For You LLC	\$5,712.27	\$1,639.34
182353801043367	The Canadian Group	\$33,299.20	\$9,556.38
182353801041285	The Comet Clothing Company, LLC	\$19,749.00	\$5,667.67
182353801041291	The Goodyear Tire & Rubber Company	\$382,884.12	\$109,882.10
182353801041293	THE KRAFT HEINZ COMPANY	\$244,973.65	\$70,303.83
182353801041299	The Organic Tool Corporation	\$4,680.00	\$1,343.09
182353801041303	The State News, Inc. a non-profit company	\$16,000.00	\$4,591.76
182353801018482	The Trustees of the Estate of the Bernice Pauahi Bishop, doing business as Kamehameha Schools	\$199,049.00	\$57,124.13
182353801020710	THERMWELL PRODUCTS CO INC	\$54,584.88	\$15,665.06
182353801040799	THOMPSON BRODY & KAPLAN LLP	\$5,213.64	\$1,496.24
182353801040819	Toma, Jean	\$1,298.00	\$372.51
182353801041474	Triangle Trading Co, Inc	\$4,168.87	\$1,196.40
182353801041544	True Value Company, LLC a/k/a True Value Manufacturing	\$17,957.19	\$5,153.45
182353801020881	Turtle Wax Inc	\$58,090.11	\$16,671.01
182353801043414	Twin City Estate Corporation, by R.L. Jones Properties, its agent	\$7,758.20	\$2,226.49
182353801040828	Two Lips Shoes	\$146,347.20	\$41,999.49
182353801018196	U.S. Bank, N.A., as Trustee for Series 2005 IQ9 Notes	\$16,374.80	\$4,699.33
182353801040843	Uni Hosiery Co Inc	\$38,236.20	\$10,973.23
182353801013692	US REALTY 86 ASSOCIATES	\$10,685.45	\$3,066.57
182353801020974	USA OUTERWEAR LLC	\$395,122.75	\$113,394.40
182353801040946	VACCARO, R	\$500.00	\$143.50
182353801040959	Van Hook Service Co., Inc.	\$7,675.67	\$2,202.80

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Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801021020	VAUGHAN & BUSHNELL MFG CO	\$48,604.28	\$13,948.71
182353801040970 182353801040969	Vehicle Service Group, LLC dba Rotary Lift, a Dover corporation	\$201,945.82	\$57,955.47
182353801040973 182353801040972	Vendor Recovery Fund IV, LLC	\$67,212.30	\$19,288.94
182353801040853	Verint Americas Inc	\$129,993.18	\$37,306.13
182353801040979	Voss Distributing LLC	\$798.80	\$229.25
182353801040985	WAGABAZA, WILLIAM	\$3,000.00	\$860.96
182353801021177	WD 40 COMPANY	\$6,214.20	\$1,783.38
182353801039837	Western Sales Trading Company	\$100,297.33	\$28,783.86
ECF No. 5301	Whitebox Asymmetric Partners LP	\$8,676,589.32	\$2,490,053.22
ECF No. 5301	Whitebox Multi Strategy Partners LP	\$13,812,108.31	\$3,963,871.46
182353801021267	WICKED FASHIONS INC	\$144,912.00	\$41,587.61
182353801041067	Williams Construction	\$6,700.00	\$1,922.80
182353801043472	WING HING SHOES FACTORY LIMITED	\$228,487.26	\$65,572.48
182353801040908	Wise Food Inc	\$13,696.92	\$3,930.81
182353801018204	WSSR, LLC	\$20,321.30	\$5,831.91
182353801043461	Xiamen Golden Textile Imp & Exp Co, LTD	\$794,772.88	\$228,083.10
182353801040926	Yesco LLC	\$24,174.65	\$6,937.77
182353801041097	Zebra Technologies International, LLC	\$28,003.79	\$8,036.67
Total		\$73,174,490.44	\$20,999,945.00

The difference between the \$21 million and the total to be disbursed is due to certain fees incurred